

PATIENT INFORMATION

Today's Date _____ Male Female
Name _____
Common Name _____
Date of Birth _____ Age _____
Address _____
City _____ State _____ Zip _____
Best Daytime Number _____
 Home Cell Work
Patient Email _____
School _____
Patient's Hobbies/Interests _____
How did you decide to come to our office? _____

RESPONSIBLE PARTY INFORMATION

Name _____
Relationship to Patient _____
SSN _____
Address _____
City _____ State _____ Zip _____
Employer _____
Occupation _____
Phone _____
 Married Divorced Separated Single Widowed
Responsible Party's Email _____
Spouse/Other Name _____
Relationship to Patient _____
SSN _____
Address _____
City _____ State _____ Zip _____
Employer _____
Occupation _____
Phone _____
Are there any other family members that need an exam? Yes No
Relatives or friends previously treated here _____

MEDICAL/DENTAL HISTORY

General Dentist _____
Last Dental Visit _____
Patient's attitude toward orthodontic treatment
 Wants it Done Doesn't Want It No Preference
Has orthodontist been consulted previously? Yes No
Is the patient under the care of a physician for a specific problem at this time? _____
Physician's Name _____
Are you taking any prescription medication? Yes No
If so, which ones? _____
Are you currently taking a bisphosphonate for osteoporosis?
 Yes No Fosamax Boniva Actonel Other
List any drug sensitivities _____

Do you require pre-medication prior to dental procedures?
 Yes No

Please check all of the following that apply

- | | | |
|--|--|---|
| <input type="checkbox"/> Latex Allergy | <input type="checkbox"/> Jaw Joint Pain | <input type="checkbox"/> Teeth Grinding |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Bone Disorders | <input type="checkbox"/> Heart Condition |
| <input type="checkbox"/> Epilepsy | <input type="checkbox"/> ADD/ADHD | <input type="checkbox"/> Kidney Problems |
| <input type="checkbox"/> Hepatitis | <input type="checkbox"/> AIDS/HIV | <input type="checkbox"/> Endocrine Problems |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Ear/Tonsil Issues | <input type="checkbox"/> Emotional Problems |
| <input type="checkbox"/> Mouth Breathing | <input type="checkbox"/> Face, Mouth or Teeth Injuries | |
| <input type="checkbox"/> Extracted Teeth | <input type="checkbox"/> Family History of Underbite | |
| <input type="checkbox"/> Speech Therapy | <input type="checkbox"/> Thumb/Finger Sucking Habit | |

List any other serious medical issues _____

List any allergies _____

DENTAL INSURANCE

Orthodontic Coverage? Yes No

Insured's Name _____

SSN _____

Employer _____

Insurance Company _____

Date of Birth _____ ID _____

Insurance Phone _____

Secondary Dental Insurance? Yes No

Insured's Name _____

SSN _____

Employer _____

Insurance Company _____

Date of Birth _____ ID _____

Insurance Phone _____



PRIVACY NOTICE

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

Your protected health information (i.e., individually identifiable information, such as names, dates, phone / fax numbers, email addresses, home addresses, social security numbers, and demographic data) may be used or disclosed by us in one or more of the following respects:

- To other health care providers (i.e., your general dentist, oral surgeon, etc.) in connection with our rendering orthodontic treatment to you (i.e., to determine the results of cleanings, surgery, etc.);
- To third party payors or spouses (i.e., insurance companies, employers with direct reimbursement, administrators of flexible spending accounts, etc.) in order to obtain payment of your account (i.e., to determine benefits, dates of payment, etc.);
- To certifying, licensing and accrediting bodies (i.e., the American Board of Orthodontics, state dental boards, etc.) in connection with obtaining certification licensure or accreditation;
- Internally, to all staff members who have any role in your treatment;
- To other patients and third parties who may see or overhear incidental disclosures about your treatment, scheduling, etc.;
- To your family and close friends involved in your treatment, and/or,
- We may contact you to provide appointment reminders or information about treatment alternatives or other health-related benefits and services that may be of interest to you.

Any other uses or disclosures of your protected health information will be made only after obtaining your written authorization, which you have the right to revoke.

Under the new privacy rules, you have the right to:

- Request restrictions on the use and disclosure of your protected health information;
- Request confidential communication of your protected health information;
- Inspect and obtain copies of your protected health information through asking us;
- Amend or modify your protected health information in certain circumstances;
- Receive an accounting or certain disclosures made by us of your protected health information; and,
- You may, without risk of retaliation, file a complaint as to any violation by us of your privacy rights with us (by submitting inquiries to our Privacy Contact Person at our office address) or the United States Secretary of Health and Human Services (which must be filed within 180 days of the violation).

We have the following duties under the privacy rules:

- By law, to maintain the privacy of protected health information and to provide you with this notice setting forth our legal duties and privacy practices with respect to such information;
- To abide by the terms of our Privacy Notice that is currently in effect;
- To advise you of our right to change the terms of this Privacy Notice and to make the new notice provisions effective for all protected health information maintained by us, and that if we do so, we will provide you with a copy of the revised Privacy Notice.

Please note that we are not obligated to:

- Honor any request by you to restrict the use or disclosure of your protected health information;
- Amend your protected health information if, for example, it is accurate and complete; or,
- Provide an atmosphere that is totally free of the possibility that your protected health information may be incidentally overheard by other patients and third parties.

This privacy notice is effective as of the date of your signature. If you have any questions about the information in this Notice, please ask for our Privacy Contact Person or direct your questions to this person at our office address. Thank you.

PATIENT ACKNOWLEDGMENT

I hereby acknowledge that I have received and reviewed a copy of this Privacy Notice.

Patient _____ Date _____